Invest your IRA or old 401(k) with Seven Peak Capital

The IRS allows your IRA or old 401(k) account to invest with Seven Peak Capital by using a self-directed IRA. With a self-directed IRA, you can preserve your retirement funds' tax-protected status while investing with us.

ABOUT US

Seven Peak Capital offers investors carefully vetted investment opportunities that span a diverse range of deals, operators, business plans, asset classes, and geographic locations. Our comprehensive due diligence process involves on-site visits, numerous investigative meetings with operators, third-party underwriting, background checks conducted by external parties, and strong referrals from our well-established investor network.

CONTACT US

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THE INVESTMENT PROCESS IS SIMPLE

1

Contact Advanta IRA to open your self-directed IRA. Advanta IRA assists you in transferring funds from your current IRA or old 401(k).

2

Obtain investment paperwork from Seven Peak Capital and work with your Advanta IRA Account Manager to have the documents completed in the name of your IRA.

3

Review and approve the completed documents. Your Advanta IRA Account Manager signs the documents on behalf of your IRA and funds the investment.

*Advanta IRA is not affilliated with Seven Peak Capital outside of holding the particular investment. Advanta IRA has not performed any due diligence on the investment and you are encouraged to seek outside guidance regarding the suitability of the investment. Any representations that Advanta IRA has endorsed this investment are misleading and should serve as a warning for a potential investor.